

2018 PUERTO RICO
INVESTMENT SUMMIT



AGENDA

FEBRUARY 12 & 13, 2018
 PUERTO RICO CONVENTION CENTER
 SAN JUAN, PUERTO RICO

PMA PIETRANTONI MENDEZ & ALVAREZ LLC

BDO

CoSPAZIO

POPULAR

Kevane
Grant Thornton

MAYER • BROWN

MILLER BUCKFIRE
 A Stifel Company

Claro

DORADO BEACH
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EL NUEVO dia

RBC | RBC Capital Markets

35 RANGER AMERICAN
 — SINCE 1982 —

ABI PR ASOCIACION DE BANCOS INTERNACIONALES DE PUERTO RICO

BCMC

BMA GROUP

BRG
 Berkeley Research Group

CASPR

COHEN LAW GROUP
 OF BROOKLYN, NY

DDC

1 First Bank

JLL | *Ackerson Ambassadors*

Latona's™

Merrill Lynch
 Bank of America Corporation

PRIAA
 Puerto Rico International Insurers Association

Robinson School

Puerto Rico Sotheby's INTERNATIONAL REALTY

Ferraiuoli LLC
 Looking Forward

Interlink40

San Patricio Village

ROYAL ISABELA

RUMS of PUERTO RICO
 BORN CAPITAL OF THE WORLD

TACTICAL

AAA ARMORY

HKDC
 香港貿易發展局

COPEP

9:00 a.m.: PUERTO RICO'S ECONOMIC DEVELOPMENT PLAN



Manuel A. Laboy Rivera
Secretary of Economic
Development and Commerce (DDEC)

Secretary Laboy will lay out the Government's economic vision and plans for execution. Updates on incentives, opportunities and other advantages will be covered from a government perspective, and how this administration will serve as facilitator to investors interested in Puerto Rico.

9:20 a.m.: RESTORATION OF CONFIDENCE



José B. Carrión III
President, Puerto Rico
Oversight Board



Noel Zamot
Revitalization
Coordinator,
PROMESA

PROMESA President will be joined by the appointed Infrastructure Coordinator to speak about the Board's role as facilitator for recovery efforts and specific infrastructure projects to boost economic development.

9:50 a.m.: FINANCING THE FUTURE OF PUERTO RICO



Richard Cooper
Partner, Cleary
Gottlieb Steen
& Hamilton LLP



Moderator:
Nicholas Brown
Journalist, Reuters

This panel will focus on the effectiveness and need of the PROMESA law and Title III track, and provide perspective on how long it will take Puerto Rico to return to capital markets.



Matt Rodrigue
Managing Director,
Miller Buckfire

10:30 a.m.: COMBINING INCENTIVES FOR MAXIMUM BENEFITS



Walter Keenan
CEO, Advantage
Insurance Holdings Ltd.

Anyone who is interested in the tax incentives that Puerto Rico has to offer should be here. Keenan explains the strong synergies between the laws and how to connect the dots to make the most of it.

10:50 a.m.: THE IMPACT OF FEDERAL TAX REFORM ON ACT 20 AND 22



Edgar Ríos-Méndez, Esq.
Partner, Pietrantonio
Méndez & Alvarez LLC



Gabriel Hernández
Partner,
BDO Puerto Rico

How does the new federal tax reform affect the benefits of Acts 20, 22 and others, and why Puerto Rico continues to provide better benefits for investors than any other place.

11:30 a.m.: PUERTO RICO AND FEDERAL TAX IMPLICATIONS



Francisco Luis
Tax Partner, Kevane
Grant Thornton LLP



Mark Leeds
Tax Partner,
Mayer Brown LLP

Two experts will go over the Federal Tax opportunities for US businesses in Puerto Rico; how are bonafide residents defined, how should you address 50% local ownership, and other implications under the laws.

12:00 p.m.: LUNCH

1:30 p.m.: ENTREPRENEURISM & OPPORTUNITIES



Nicholas Prouty
CEO, Putnam
Bridge Funding

One of the most passionate advocates for Puerto Rico, Nick Prouty, shares his vision and the opportunities for new investors and entrepreneurs coming to the Island, how to identify, network and move - to have greater impact.

1:50 p.m.: REAL ESTATE & TOURISM: WHAT'S OUT THERE?



Federico Stubbe
President,
PRISA Group



Rafael Rojo
President and CEO,
VRM Companies

Puerto Rico has great opportunity in real estate. Be it as a tourism destination, senior or low-income housing. Investors and local experts will share insights and experiences.



Keith St. Claire
Founder and
Chair, Conexus



Moderator:
Emilio Colón Zavala
President,
ECZ Group Inc.

2:20 p.m.: BLOCKCHAIN AND PUERTO RICO: THE RISING TIDE



Adrian Escude
Polyswarm



Michael Terpin
CEO, Transform
Group International,
CoinAgenda; Partner,
Alphabet Fund

Blockchain, cryptocurrency and ICOs have been increasingly in the news, and a combination of more entrepreneurs, a big run-up in prices in 2017 and a change in US tax laws eliminating 1031-like exchange capability for cryptocurrency has led to more than 50 entrepreneurs, investors and traders from these industries moving to Puerto Rico.

2:40 p.m.: CHINA DISCOVERS PUERTO RICO



Jeff Carmichael
CEO, Yingke
Caribbean
Center



Mr. Brian B. Su
CEO, Artisan
Business Group, Inc.;
Chairman,
Yingke Caribbean
China Center

As China becomes more involved in international investment, Puerto Rico is being noticed. Under the US Flag, it provides great opportunities and the protection of its regulatory system, and tax incentives not available in any other US state.

3:10 p.m.: BOOSTING OUR ENERGY



Julia Hamm
President & CEO,
Smart Electric
Power Alliance



Moderator:
Philippe Schoene-Roura
Executive Editor,
Caribbean Business

As reconstruction becomes key for the economic recovery of Puerto Rico, and the PR Electric & Power Authority is up for sale, (renewable) energy will be vital for growth toward the future.

3:40 p.m.: PARTNER SMART



Thelma López
CEO, GFR Customer
Engagement Solutions

What should you look for when partnering with local companies for business. Learn to identify the 5 key points to choose a great partner.

4:00 p.m.: FINTECH



Mark Curry
CEO,
Sol Partners

Mark E. Curry discusses his experience starting a fintech business in San Juan, and why Puerto Rico is a perfect home for fintech businesses of all sizes.

4:20 p.m.: CRYPTO RICO: CRYPTOCURRENCY



Brock Pierce
Chairman, Bitcoin Foundation,
Co-founder, Blockchain Capital

Brock Pierce will share his vision on the blockchain ecosystem and on Puerto Rico as the place to develop why he believes Puerto Rico is the place to be.

4:40 p.m.: THE WALK-OFF HOME RUN




Iván Rodríguez
Former Major League Baseball
catcher, 2017 Baseball
Hall of Fame



John B. Helmers
Founder, Investment
Manager, Long Focus
Capital Management

Hall of Famer "Pudge" Rodríguez shares his belief in Puerto Rico not only as a Puerto Rican, but also as an investor doing business under the incentive laws with John Helmers, who has adopted Puerto Rico for business and for life. Share this honest conversation between two successful people in love with the Island.



 For more information please contact: brenda@adworkscorp.com

9:30 a.m.: WORKSHOP: THE PROCESS OF APPLICATION

DO IT ONCE. DO IT RIGHT.



Chris R. Hamm
CEO,
CASPR



Alicia Figueroa
Counsel,
Pietrantoní Méndez
& Alvarez LLC



Dially Mar Otero
BDO
Puerto Rico

Experts take you through the process of applying and receiving a decree or VISA. This 30-minute session will provide a hands-on experience, to make it right.

10:30 a.m.: CAMPFIRES: INTERACTIVE BREAKOUT SESSIONS

A. LIFESTYLE: REAL ESTATE, EDUCATION AND HEALTHCARE



Margaret Juvelier
President, Puerto Rico
Sotheby's International Realty



Juan Carlos Marcial
Associate Administrator,
Auxilio Mutuo Hospital

Moving to Puerto Rico is much more than taxes and incentives. It is a way of life. Puerto Rico has top offerings and quality services in all areas.



Thomas Novak
Dean of Academics,
Robinson School

B. INVESTMENT OPPORTUNITIES



David Barnes
RBC Capital
Markets



Alex Borschow
Managing Partner,
Semillero
Ventures LLC

A diversified group of professionals will take you through hot topics that are key to doing business in Puerto Rico. From investment vehicles to research, China initiatives and agriculture. Join the conversation with those who are making it happen.



Frank Holder
Managing Director,
Berkeley Research
Group



Jaime Fortuño
Fortuño Finance &
Marketing Advisory

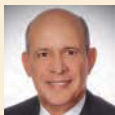


Anthony Mak
Director,
New York, HKTDC

C. FINANCIAL SERVICES



Ruben A. Gely-Ortiz
PR International
Insurers Association



Eduardo Cólón
PR International
Banks Association

How can individual investors and businesses use the tax incentives offered by Act 273 (international banking) and Act 399 (international insurance) on a stand-alone basis, or to enhance the benefits from Acts 20 and 22.



Hugo Cordova
PR International
Insurers Association

D. BLOCKCHAIN & ICO'S



Giancarlo González
Government
Blockchain
Association

The Government Blockchain Association brings together governments with industry, to create helpful dialog that will facilitate the efficient, ethical and rational adoption of blockchain technology. What role does blockchain play in supporting investment and economic growth in Puerto Rico.

11:30 a.m.: Q&A SESSION



Fernando Goyco-Covas
Counsel,
Pietrantoní Méndez
& Alvarez LLC



Margaret Juvelier
President, Puerto Rico
Sotheby's International
Realty

An Interactive session open to all questions from audience on the laws, process of application, lifestyle, and other topics will be answered by a panel of experts.



Gabriel Hernández
Partner,
BDO Puerto Rico



Alexis R. González-Pagani
Senior Associate
Attorney, Ferraiuoli LLC



Mark Leeds
Tax Partner,
Mayer Brown LLP